

- **Corpovael, S.A.B. de C.V. makes a successful Mixed Public Offering of Shares in the Mexican Stock Exchange and in the Latin American Integrated Market (MILA)**
- **This is the first Mexican company to make a simultaneous placement in the Stock Exchanges of Mexico, Chile, Colombia and Peru**

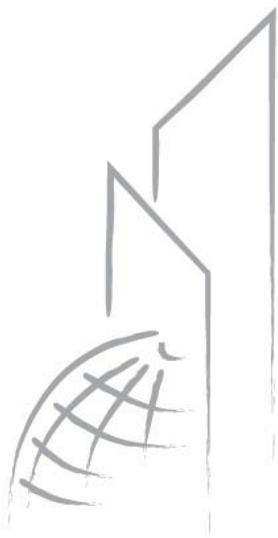
Mexico, D.F., December 4, 2015.- Today, Corpovael, S.A.B. de C.V., with ticker symbol “CADU”, made the Mixed Public Offering of shares, both in the Mexican Stock Exchange and in the Latin American Integrated Market (MILA), for 36.79% of its social capital, considering over allotment.

It must be noted that this is the first Mexican company to make a shares offering in the stock markets of Mexico and the MILA, comprised by the Stock Exchanges of Chile, Colombia and Peru.

The Mixed Public Offering of shares from Corpovael, S.A.B. de C.V., was comprised by a Primary and a Secondary Public Offering. In the primary part 110,465,116 shares were subscribed, considering over allotment, which meant a total amount of MXN\$1,988, while the secondary portion was for 23,255,814 shares, representing MXN\$419; thus the Offering totaled 133,720,930 shares.

The placement price for each share was MXN\$18.00, and the total amount of the Offering reached MXN\$2,407.

The Offering from “CADU” was distributed among 1,119 investors.



The Leading Placement Brokers were Actinver Stock Exchange, S.A. de C.V., Actinver Financial Group and BBVA Bancomer Stock Exchange, S.A. de C.V., BBVA Bancomer Financial Group. On the other hand, the Co-Leading Placement Broker was Punto Stock Exchange.

"CADU" will use 80.90% of the Offering's resources to purchase vacant lots and working capital, and 19.10% to pay certain liabilities previously contracted by its subsidiaries, as well as the release of certain collaterals.

About Corpovael, S.A.B. de C.V.

Corpovael, S.A.B. de C.V., is a controlling company, vertically integrated, which jointly with its subsidiaries is dedicated to develop housing projects, especially low-income, average and residential. Its activities are the design, urbanization, building, promotion and sale of houses.

Since its incorporation in 2001 and to this day, it has built and sold more than 65,000 houses in over 29 developments in 5 States of the Mexican Republic. Nowadays, it has presence in the States of Quintana Roo, Aguascalientes, Jalisco, Guanajuato and the State of Mexico.

About BMV Group

BMV Group is a fully integrated Exchange Group that operates cash, listed derivatives and OTC markets for multiple asset classes, including equities, fixed income and exchange traded funds, as well as custody, clearing and settlement facilities and data products for the local and international financial community.

BMV is the second largest stock exchange in Latin America with a total market capitalization of over US\$ 530 billion.

